



3580 Main St ♦ Building #11 ♦ Suite E ♦ Hartford, CT 06112  
Phone: (860) 778.5317 ♦ Fax: (860) 219-0100

## New Referral Form

### Client Demographics:

Date of Referral: \_\_\_\_\_ Referral Source: \_\_\_\_\_ Is Client a Minor?:  Yes  No

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Phone #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: CT Zip: \_\_\_\_\_ Email: \_\_\_\_\_

### Client's Caregiver Information:

Not Applicable:

Caregiver Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: CT Zip: \_\_\_\_\_

### Insurance Information:

Insurance Carrier #1: \_\_\_\_\_ ID#: \_\_\_\_\_ SS#: \_\_\_\_\_ Verified:  Yes  No

Comments: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ DOB of Insured: \_\_\_\_\_ Behavioral Health Phone#: \_\_\_\_\_

Insurance Carrier #2: \_\_\_\_\_ ID#: \_\_\_\_\_ SS#: \_\_\_\_\_ Verified:  Yes  No

Comments: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ DOB of Insured: \_\_\_\_\_ Behavioral Health Phone#: \_\_\_\_\_

### Presenting Problems:

\_\_\_\_\_

### Areas Affected:

Home  Work  School  Social  Legal

### Ideations/Behaviors:

None  Suicidal  Homicidal  Self-Harming  Hallucinations  Delusions

Does client have a plan in place?  Yes  No

If yes, action taken:

\_\_\_\_\_

### Client Preferences:

In-Home  In-Office  Female Clinician  Male Clinician  No Preference



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English    Spanish    Weekdays    Weekends    Daytime    Evening

**Client Availability:**

Days:

Hours:

Mon    Tue    Wed    Thu    Fri    Sat    Sun    AM    PM

Comments: \_\_\_\_\_

**Comments:**

Name/Signature of Person Completing Referral: \_\_\_\_\_

Title: \_\_\_\_\_ Referring Agency: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*Thank you for your referral!*

*Please make sure to include contact phone number for the client. If the client is a minor, please include contact phone number for the parent/guardian as well.*

*Please feel free to fax this referral to our confidential fax at (860) 219-0100 or you can email it directly to my attention: Calissa Welch @ [CWelch@calissacounseling.com](mailto:CWelch@calissacounseling.com)*

*Calissa N. Welch, LCSW  
Clinical Director  
(860) 778-5317*